



1 TELL US ABOUT YOU

Today's Date: _____
Your Name: _____ Last First M. Ini.
I prefer to be called: _____ Female Male
Birthdate: _____ Age: _____
SSN: _____
Hobbies/Sports: _____
Home#: () Work#: ()
Cell #: ()
Email address: _____
Home Address: _____
City State Zip
Single Married Widowed Divorced Separated
Whom may we thank for referring you? _____
Other family members seen by us: _____
General Dentist: _____
Last Exam Date: _____ Any cavities? _____
Any proposed treatment? _____

2 SPOUSE INFORMATION

Name: _____
Wk#: () Ext. _____
Cell#: () _____

3 PERSON RESPONSIBLE FOR ACCOUNT

Name: _____ Relation: _____
Billing Address: _____
City State Zip
Hm#: () TDL#: _____
Employer: _____
Wk#: () Ext. _____
SSN: _____
Birthdate: _____

In the event of an emergency, is there someone who lives near you that we should contact?

His/Her Name: _____
Relation: _____ Work# _____
Home# _____ Cell# _____

4 DENTAL INSURANCE

Orthodontic coverage? Yes No Unsure
Insurance Co. Name: _____
Insurance Co. Address: _____
Insurance Co. Phone#: () _____
Group# (Plan, local, or Policy #): _____
Policy Owner's Name: _____
Relationship to Patient: _____
Policy Owner's DOB: _____
Policy Owner's SSN: _____
Policy Owner's Employer: _____

Secondary Dental Insurance
Orthodontic coverage? Yes No Unsure
Insurance Co. Name: _____
Insurance Co. Address: _____
Insurance Co. Phone#: () _____
Group# (Plan, local, or Policy #): _____
Policy Owner's Name: _____
Relationship to Patient: _____
Policy Owner's DOB: _____
Policy Owner's SSN: _____
Policy Owner's Employer: _____

5 DENTAL HISTORY

Have you ever had a serious/difficult problem associated with any previous dental work? Y N
Your current dental health is:
Good Fair Poor
Do your gums bleed every time you brush? Y N
Do you generally breathe through your mouth? Y N
Awake? Y N During Sleep? Y N
Have there been any injuries to the face, mouth, teeth or chin? Y N
Have adenoids or tonsils been removed? Y N
Have you been informed of any missing or extra permanent teeth? Y N
Have you ever had any pain / tenderness in your jaw joint (TMJ/TMD)? Y N
Y N Clenching/Grinding Y N Food impaction
Y N Lip Sucking/Biting Y N Pain around ear
Y N Bad Breath Y N Burning Tongue
Y N Nail/Cheek Biting Y N Tongue Thrust
Y N Use Dental Floss Y N Water Jet Device
Y N Fluoride supplements
Y N Teeth sensitive to cold,heat, sweets or pressure
Y N Swelling or lumps in mouth
Y N Periodontal Treatment
Y N Cigarette/Tobacco use

6

WHAT WOULD YOU LIKE ORTHODONTICS TO ACCOMPLISH?

Have you ever been evaluated or had orthodontic treatment before? Y N
Do you like your smile? Y N
Did your regular dentist recommend treatment? Y N
Do you plan to whiten your teeth after treatment? Y N
Do you plan to have cosmetic bonding/veneers? Y N

7

MEDICAL HISTORY

Physician: _____
Phone#: () _____
Date of Last Visit: _____

Are you currently under the care of a physician? Y N
Please describe your current physical health:
 Good Fair Poor

Please list all drugs that you are currently taking:

Are you allergic to any of the following?:

Y N Aspirin Y N Codeine Y N Any Metal/Plastic
Y N Penicillin Y N **Latex** Y N **Nickel**

Other drugs:

Hospitalizations:

Women:

Are you currently pregnant? Y N
If yes, due date? _____

8

HAVE YOU EVER HAD ANY OF THE FOLLOWING MEDICAL PROBLEMS:

Y N Abnormal Bleeding Y N Thyroid Issues
Y N Malignancies Y N Epilepsy/Seizures
Y N Allergic to Plastics Y N Radiation Treatment
Y N Any Hospital Stays Y N Joint Replacement
Y N Any Operations Y N Stroke
Y N Arthritis Y N Difficulty Breathing
Y N Artificial Valves Y N Eye Disorders
Y N Asthma Y N Ulcers/Colitis
Y N Hay Fever/Allergies Y N Veneral Disease
Y N Cancer/Chemotherapy Y N Drug Abuse
Y N Congenital Heart Defect Y N Emphysema
Y N Glaucoma Y N Tuberculosis (TB)
Y N Diabetes Y N Fever Blisters
Y N Handicaps/Disabilities Y N Hepatitis
Y N Hearing Impairment Y N Pacemaker
Y N Heart Murmur Y N Headaches
Y N Mitral Valve Prolapse Y N Migraines
Y N Heart Ailments Y N Shingles
Y N Anemia/Hemophilia Y N Sinus Problems
Y N Heart Attack Y N HIV +/- AIDS
Y N High/Low Blood Pressure
Y N Kidney/Liver Problems
Y N Rheumatic/Scarlet Fever
Y N Psychiatric Care
Y N Pregnancy

Is there anything not listed above that you feel that we need to be informed about? Y N

If Yes, Please describe:

I understand that the information that I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform the necessary dental services I may need.

Signature

Date

I authorize and direct payment of the dental benefits offered by my dental insurance for treatment performed to Fullerton Orthodontics. I consent to your use and disclosure of my protected health information to carry out payment activities in connection with treatment performed.

Signature

Date

DOCTOR USE ONLY BELOW

I verbally retrieved the medical / dental information above with the patient named herein.

Doctor's Comments Initials: _____ Date: _____

